

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
Strike Resources Limited (SRK)	94 088 488 724

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market share buy back within "10%/12 month limit" pursuant to section 257B(4) of the <i>Corporations Act 2001 (Cth)</i>
2	<sup>+</sup> Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Fully paid ordinary shares
3	Voting rights ( <i>eg, one for one</i> )	Same rights as other fully-paid ordinary shares on issue one vote for each fully-paid ordinary share
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares in the <sup>+</sup> class on issue	130,034,268
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	For capital management purposes
8	Any other information material to a shareholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	No

### On-market buy-back

9	Name of broker who will act on the company's behalf	To be determined
10	Deleted 30/9/2001.	

<sup>+</sup> See chapter 19 for defined terms.

- |    |                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                               |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11 | If the company intends to buy back a maximum number of shares - that number<br><small>Note: This requires a figure to be included, not a percentage.</small>                | No maximum number of shares intended to be bought back save that the Company shall comply with section 257B(4) of the <i>Corporations Act 2001 (Cth)</i> which prescribes that the "10%/12 month limit" is 10% of the smallest number, at any time during the last 12 months, of voting shares in the Company |
| 12 | If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention | Within the next 12 months                                                                                                                                                                                                                                                                                     |
| 13 | If the company intends to buy back shares if conditions are met - those conditions                                                                                          | No conditions applicable, save for compliance with the Corporations Act 2001 (Cth) and the ASX Listing Rules                                                                                                                                                                                                  |

**Employee share scheme buy-back**

- |    |                                             |                |
|----|---------------------------------------------|----------------|
| 14 | Number of shares proposed to be bought back | Not applicable |
| 15 | Price to be offered for shares              | Not applicable |

**Selective buy-back**

- |    |                                                                                              |                |
|----|----------------------------------------------------------------------------------------------|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back                                                  | Not applicable |
| 18 | Price to be offered for shares                                                               | Not applicable |

**Equal access scheme**

- |    |                                                                                                               |                |
|----|---------------------------------------------------------------------------------------------------------------|----------------|
| 19 | Percentage of shares proposed to be bought back                                                               | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                                  | Not applicable |
| 21 | Price to be offered for shares                                                                                | Not applicable |
| 22 | <sup>+</sup> Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
 (Director and Company Secretary)

Date: .25 September 2008

Print name: **VICTOR HO**  
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<sup>+</sup> See chapter 19 for defined terms.